

ABOUT COLUMBIA THREADNEEDLE INVESTMENTS

Columbia Threadneedle Investments is a leading global asset manager. We know investors want strong and repeatable risk-adjusted returns and we aim to deliver this through an active and consistent investment approach that is team-based, risk-aware and performance-driven.

Better insights

Our talented investment teams around the world work together to uncover investment insights. By sharing knowledge across asset classes and geographies we are able to generate richer perspectives on global, regional and local investment landscapes.

Better decisions

The ability to exchange and debate investment ideas in a collaborative environment enriches our teams' investment processes to ensure our best insights are applied to portfolios. More importantly, it results in better-informed decisions for our clients.

Better outcomes

Our broad range of investment strategies and solutions are designed to meet the evolving needs of our clients, whether they are individuals, advisers or institutions. We are committed to first class client service and investment excellence. We have a dedicated team of more than 2,000 colleagues across the globe, all with a common goal. Your success is our priority.

Columbia Threadneedle Investments is the global asset management group of Ameriprise Financial, Inc. (NYSE:AMP), a leading US-based financial services provider.

Key facts and figures

- AUM: €409 billion (US\$484 billion)¹.
- 55% Equities, 38% Fixed Income, 7% Other¹.
- Ranking by AUM: Top 40 globally², top 30 in Europe² no.4 in UK for Retail³, no.10 in UK Overall³, top 15 manager of long-term mutual funds in the US⁴.
- Over 2000 people globally including more than 450 investment professionals.
- Present in 19 countries across Europe, Middle East, Asia Pacific, North America and South America.

Senior management, EMEA



Michelle Scrimgeour
CEO, EMEA



Mark Burgess
Chief Investment Officer, EMEA
and Deputy Global Chief
Investment Officer



Alison Jefferis
Head of Corporate
Affairs, EMEA & Asia
Pacific



Don Jordison
Managing Director, Threadneedle
Property Investments



Darrel Buckley
Lead Compliance Officer, EMEA



Gary Collins
Head of EMEA Sales,
Wholesale Distribution



Laura Weatherup
Head of Operations, EMEA



William Davies
Global Head of Equities



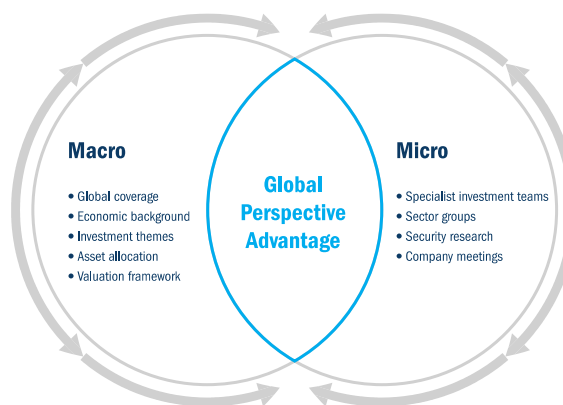
Dominik Kremer
Head of EMEA Sales,
Institutional Distribution

Investment philosophy: Perspective Advantage

We believe that we can deliver strong risk-adjusted returns for our clients through:

- An active approach that takes advantage of market inefficiencies
- Our global perspective advantage – the combination of macro and micro insights
- The appropriate allocation of risk.

Our well-established investment approach provides a global perspective advantage that enables us to deliver the investment outcomes our clients want. This perspective advantage is gained by combining macro and micro insights with an active approach to portfolio construction. Independent thinking, rigorous debate and sharing of ideas balanced with a disciplined approach to risk ensures we can deliver better informed investment decisions for our clients.



Fund performance

The following tables show the percentage of funds managed by Threadneedle Asset Management Ltd* that have outperformed their stated benchmark (either peer group or index) over 1, 3 and 5 years.

Weighted by current assets under management** **59%** of funds have outperformed over 1 year, **79%** over 3 years and **73%** over 5 years.

Category	% of funds outperforming over		
	1 yr	3 yrs	5 yrs
All equity funds	49%	76%	65%
All fixed income funds	78%	88%	89%
All managed funds	73%	89%	89%

By number of funds, **59%** have outperformed over 1 year, **75%** over 3 years and **78%** over 5 years.

Category	% of funds outperforming over		
	1 yr	3 yrs	5 yrs
All equity funds	46%	78%	82%
All fixed income funds	63%	74%	74%
All managed funds	82%	82%	87%

*All funds managed by Threadneedle Asset Management Limited, including segregated accounts/portfolios. The data does not include funds sub-advised by third parties or guest funds on a Columbia Threadneedle Investments platform. All figures are as at 30 September 2017, in GBP.

**Total value of funds outperforming their relevant benchmark expressed as a percentage of total assets under management. Past performance is not a guide to future performance.

Where fund performance is relative to the Peer Group Median (source: Morningstar), performance of funds is calculated using official prices with income reinvested, and is net of assumed fees and expenses but does not include any initial charges. Where fund performance is relative to an index, performance is gross of total expenses and uses global close authorised valuations based on in-house calculated transactions- with cash flow at start of day. Index returns assume reinvestment of dividends and capital gains and unlike fund returns do not reflect fees or expenses. The index is unmanaged and cannot be invested in directly.

This information aims to demonstrate the overall performance capabilities of Columbia Threadneedle Investments' EMEA asset management team. It is not intended to indicate the performance of individual funds or products. Please refer to product specific documentation in relation to individual funds.

To find out more visit columbiathreadneedle.com



Important information: Threadneedle Asset Management Limited, Cannon Place, 78 Cannon Street, London EC4N 6AG. Registered No. 573204. Authorised and regulated in the UK by the Financial Conduct Authority. Columbia Threadneedle Investments is the global brand name of the Columbia and Threadneedle group of companies. The research and analysis included in this document has been produced by Columbia Threadneedle Investments for its own investment management activities, may have been acted upon prior to publication and is made available here incidentally. Any opinions expressed are made as at the date of publication but are subject to change without notice. Past performance is not a guide to future performance. The value of investments is not guaranteed and may fall as well as rise, and therefore an investor may not get back the amount invested. Changes in exchange rates may also affect the value of investments. ¹ AUM of €409/\$484 billion includes the combined assets under management of the Columbia and Threadneedle group of companies as at 30 September 2017. Source: Ameriprise Financial, Inc. Q3 2017 earnings release. ² IPE 'The Top 400 Asset Managers' survey as at 31 December 2016. ³ UK IA Ranking – Total retail / Total retail and institutional funds under management including OEICs, Unit Trusts, PEPs and ISAs as at May 2017. ⁴ ICI, as at 31 August 2017.